

Data Axle Genie Mobile App Tutorial

The mobile app is a great tool to have at your disposal when out in the field to book additional appointments and close more sales.

Mobile App Searches

1. To start the search for businesses near you, tap on the *US Business icon* in the top left corner.
2. You can adjust the business search radius around your current location from .25 miles up to 25 miles around you by clicking on the mile marker and selecting your range.
 - a. Make sure you have location enabled for the Data Axle Genie app on your mobile device so you can find businesses near you.
3. You can tailor your results after clicking on the blue *Search* button at the bottom of your screen.
4. You can filter by specific *Business Type, Lead Status*, and more for customized results by clicking the *Filter* button at the top of your screen.
5. The *Save* button at the top of your screen will save your search both in your Genie program and the Genie in CCLM access. Simply click *Save* and name your search for easy access in the future.
6. You can also export company records into CCLM by clicking on a company and scrolling down until the *Show More* button. After pressing *Show More*, click on the *Export* icon at the top of your screen to complete the export.

Thank You for Using Data Axle Genie

For additional support or questions, contact your Aflac customer support team at 866-692-0262 or email aflachelp@data-axle.com